



## Sarah P. Cole

Counsel

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Sarah advises public and private companies on securities law compliance, including reporting and disclosure obligations under the Securities Exchange Act of 1934. She has experience representing issuers and underwriters in SEC-registered and exempt equity and debt offerings, including initial public offerings, follow-on equity offerings, convertible debt and equity offerings, high-yield debt offerings, and rights offerings. She also advises on matters of corporate governance, including auditor independence standards, compliance with FCPA, OFAC, anti-money laundering laws, NYSE, and NASDAQ listing requirements.

Sarah's perspective is enhanced by her previous experience at two Am Law 100 firms representing financial institutions as agents, lenders, and initial purchasers, and companies as borrowers, in a wide range of credit facilities and debt securities offerings. She has led and managed due diligence teams and post-closing activities across a broad range of industries, including communications, health care, transportation, and construction.

Select representative matters include:

- Managing the acquisition of a casino company by a gaming and entertainment company
- Counseling a life sciences company on the completion of a \$60.9 million follow-on public offering of common stock
- Completion of a multimillion dollar rights offering on behalf of a global leader in energy and environmental technologies and services

## NEWS & INSIGHTS

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### In the Media

> June 20, 2020

Lowenstein's representation of **Provention Bio, Inc.**, (Nasdaq: PRVB) in its underwritten public offering, which grossed approximately \$110 million, is highlighted in the **Global Legal Chronicle**. The Lowenstein deal team includes **Michael J. Lerner, Steven M. Skolnick, James C. Shehan, Sarah P. Cole,** and **Timothy N. MacKay**. [View Lowenstein's news announcement about this transaction.](#)

> May 7, 2020

Lowenstein's representation of **Delcath Systems, Inc.** in an underwritten public offering of shares and warrants is noted in the **Global Legal Chronicle**. The Lowenstein deal team included **John D. "Jack" Hogoboom, Robert J. Paradiso, Brian A. Silikovitz, James C. Shehan, Sarah P. Cole, Michael T. Melchiorre, Erica Perlmutter,** and **Kristin V. Taylor**. [View Lowenstein's news announcement about this transaction.](#)

> October 10; November 4, 2019

Lowenstein's role in the merger agreement between firm client Sonnet BioTherapeutics and Chanticleer Holdings is mentioned in **Proactive Investors USA & Canada, ROI-NJ, citybizlist, GlobeNewswire,** and the **Global Legal Chronicle**. The Lowenstein deal team included **Steven M. Skolnick, Sarah P. Cole,** and **Tracy F. Buffer**.

## EDUCATION

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> Rutgers Law School (J.D. 2013), cum laude, Order of the Coif; *Rutgers University Law Review*

> Villanova University (B.A. 2010), summa cum laude; Phi Beta Kappa; Phi Kappa Phi

## ADMISSIONS

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> New York

> New Jersey