



Elisia M. Klinka

Counsel

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Elisia provides transactional services to corporate and financial clients requiring strategic advice and counsel on a broad array of complex matters.

Her experience includes handling all aspects of corporate transactions related to mergers and acquisitions, including negotiating and drafting stock, asset, and franchise purchase agreements; merger agreements; and prospectus and offering memoranda. Elisia has also represented clients in private equity and joint venture investments, securities offerings, financing transactions, fund formation, regulatory issues, and a variety of other matters. She has managed deals from start to finish, including negotiating and drafting relevant contracts, overseeing due diligence, working with specialist attorneys, facilitating communication flows between principals and advisors, and coordinating closings.

In addition to her corporate work, Elisia has provided pro bono legal services, including handling political asylum petitions, disabled veteran claims and nonprofit corporate governance matters.

Prior to joining the firm, Elisia worked as in-house transactions counsel at an alternative asset management firm and as an associate with a prominent international law firm.

EXPERIENCE

- > Represented Tower International (NYSE: TOWR), a leading manufacturer of engineered automotive structural metal components and assemblies, in its \$900 million sale to Autokiniton Global Group.
- > Represented Aceto Corporation, an international company engaged in the development, marketing, sale and distribution of human health products, pharmaceutical ingredients and performance chemicals, in the \$411 million sale of its chemical business assets, plus the payment of cure costs and the assumption of certain liabilities, to an affiliate of New Mountain Capital, LLC, through a Court-supervised process under Section 363 of the Bankruptcy Code.
- > Represented Aceto Corporation, an international company engaged in the development, marketing, sale and distribution of Human Health products, Pharmaceutical Ingredients and Performance Chemicals, in the \$137 million sale of its pharmaceutical business assets, including the payment of cure costs and the assumption of certain liabilities, to an affiliate of Seven Life Sciences Limited and Shore Pharma Investments, LLC, through a Court-supervised process under Section 363 of the Bankruptcy Code.
- > Represented Vesey Street Capital Partners, LLC in its acquisition of Elite Body Sculpture.
- > Represented Cambium Learning Group, Inc. (Nasdaq: ABCD) in a \$900 million definitive merger agreement with Veritas Capital.

NEWS & INSIGHTS

Publications

- > 2011
"Confidentiality Explained: The Dialogue Approach to Discussing Confidentiality with Clients," *San Diego Law Review* (published in Vol. 48, 2011)
Elisia M. Klinka
- > 2009
"It's Been a Privilege: Advising Patients of the Tarasoff Duty & Its Legal Consequences for the Federal Psychotherapist-Patient Privilege," *Fordham Law Review* (published in Vol. 78, 2009)
Elisia M. Klinka

In the Media

- > September 23-27, 2019; December 19, 2019
Lowenstein's role representing Arotech Corporation (ARTX) in its agreement to be acquired for approximately \$80.8 million is mentioned in ***The Deal, Law360 (September 23, 2019; September 27, 2019)***, the ***Global Legal Chronicle, GlobeNewswire, Crain's Detroit Business, Yahoo Finance, and Nasdaq***. The Lowenstein deal team included **Steven M. Skolnick, Alan Wovsaniker, Kate Basmagjan, Elisia M. Klinka, and Mitchell McDonald**. (subscription required to access certain content) **[View Lowenstein's news announcement about this transaction.](#)**

- > November 11; November 14, 2019
Lowenstein Sandler's representation of **ZMC** in its investment in **CommentSold, Inc.** is noted in *The PE Hub Network*, *Business Wire*, *Financial News*, and the *Global Legal Chronicle*. The Lowenstein team included **Steven E. Siesser, Lesley P. Adamo, Elisia M. Klinka, Darren Goodman, Julie Levinson Werner, Anita L. Chapdelaine, Nicole Rae Morales, Nicole Stefanelli, Megan Monson, Eric Jesse, Sophia Mokotoff, Carly S. Penner, Bryan Sterba, Manali Joglekar, Mark P. Kessler, Daniel A. Suckerman, Kimberly E. Lomot,** and **Doreen M. Edelman.** [View Lowenstein's news announcement about this transaction.](#)
- > July 12-19, 2019
Longtime firm client Tower International's (NYSE: TOWR) acquisition by private equity-owned Autokiniton Global Group, in a \$900 million deal expected to close in September or October, is reported in *Crain's Detroit Business*, *The PE Hub Network*, *Automotive News*, *InvestorsHub*, *Law360*, *Smart Business Dealmakers*, *Mergers & Acquisitions*, and the *Global Legal Chronicle*. (Lowenstein deal team: **Peter H. Ehrenberg, Andrew E. Graw, Lowell A. Citron, Marita A. Makinen, Jeffrey Blumenfeld, Jack Sidorov, Jeffrey M. Shapiro, Elisia M. Klinka, Justin Gindi, Kate Basmagian, Daniel C. Porco,** Matthew A. Weston, **Eric Perlmutter, Robert Bee, Sabrina Cua, Brian A. Silikovitz, Kristin V. Taylor,** Katie R. Glynn, **Nicholas G. Mehler, Doreen M. Edelman, Lynda A. Bennett, Megan Monson, Michael B. Himmel,** and **Norman W. Spindel**) [View Lowenstein's news announcement about this transaction.](#)
- > January 7, 2019
Lowenstein Sandler is noted as lead counsel to Vesey Street Capital Partners, LLC (VSCP) in their recapitalization of Elite Body Sculpture as published in *The PE Hub Network*, *Cision PR Newswire*, and *The Business Journals* (Lowenstein deal team: **Marc B. Kramer, Brooke A. Gillar, Steven E. Siesser, Lowell A. Citron, Michael Walutes, Lesley P. Adamo, Eileen Overbaugh, Elisia M. Klinka, Nicholas Gonski, Darren Goodman, Megan Monson, Eric Jesse, Alanna Sandoval, Jeffrey M. Shapiro, Jack Sidorov, Mark P. Kessler, Paul M. Krueger, Michael A. Buxbaum, Norman W. Spindel, Mary J. Hildebrand, Bryan Sterba, Manali Joglekar,** and **Stuart S. Yusem.**)
- > October 15; November 30; December 18, 2018
StreetInsider.com, The Deal, citybizlist, The PE Hub Network (October 15, 2018; December 18, 2018), MarketWatch, Law360, Global Legal Chronicle, and *Business Wire* note Lowenstein Sandler as counsel to Cambium Learning Group, Inc. in its \$900 million definitive merger agreement with Veritas Capital. (Lowenstein deal team: **Steven E. Siesser, Elisia M. Klinka, Brooke A. Gillar, Michael J. Mueller, Lauren M. Troeller, Bianka V. Barraza, Lowell A. Citron, Jeffrey Blumenfeld, Jack Sidorov, Jeffrey M. Shapiro, Steven M. Skolnick, Kate Basmagian, Scott Siegel, Lesley P. Adamo, Sophia Mokotoff, Darren Goodman, Megan Monson, Katie R. Glynn, David W. Field, Michael A. Kaplan, Eric Jesse, Nicholas G. Mehler, Steven M. Hecht,** Sean Collier, **Edward J. Hunter, Zarema A. Jaramillo, Andrew David Behlmann,** and **Gina M. Seong.**) (*subscription required to access certain content*) [View Lowenstein's news announcement about this transaction.](#)

EDUCATION

- > Fordham University School of Law (J.D. 2010), cum laude; associate editor, *Fordham Law Review*; staff member, *Fordham Environmental Law Review*; teaching assistant, Legal Writing Program; executive board member, Domestic Violence Action Center; judicial externship, Hon. Loretta A. Preska, U.S. District Court for the Southern District of New York; prosecutorial externship, Appellate Division, Manhattan District Attorney's Office
- > Cornell University (B.A. 2001), Phi Beta Kappa, Honorable Distinction in Every Subject; National Collegiate Scholar; Golden Key Honors Society; Dean's List

ADMISSIONS

- > New York