



Scott Siegel

Associate

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Scott advises on a broad array of corporate legal issues. His experience includes buy- and sell-side public and private mergers and acquisitions; corporate finance transactions, including public securities offerings, private investments, refinancings, and restructurings; and general corporate and fund structuring, governance, and compliance matters.

He has represented a wide range of clients, including strategic buyers and sellers, financial institutions, and investment funds as well as underwriters and issuers, public companies, and closely held entities. Scott has worked with clients at all stages of the business life cycle from startup to maturity.

In addition, Scott maintains an active pro bono practice. He works with nonprofits to address their corporate governance and transactional needs.

EXPERIENCE

- > Represented Exchange Traded Managers Group, L.L.C., a provider of exchange-traded funds, in connection with a debt and equity investment made by Wedbush Securities, Inc., a Los-Angeles based financial services and investment firm.
- > Represented a New York-based hedge fund with \$7+ billion in discretionary AUM, as lead lender, and other lenders, in the closing of an amendment and restatement of a syndicated \$350 million secured credit facility to a leading operator of casinos and card rooms in the United States and its affiliates, as borrower, increasing the credit to \$800 million and making other modifications to permit future acquisitions of casinos, hotels, and card rooms by the borrower upon the approval of the lenders, as well as to permit subordinate and pari-passu debt by the lenders and further syndication optionality.
- > Represented Revint Solutions, a New Mountain Capital portfolio company and provider of revenue integrity and recovery services for healthcare providers, in connection with the acquisition of a healthcare insurance billing and consulting service product from BPStrategies LLC, a healthcare revenue recovery consulting firm.
- > Represented Cerity Partners, an independent wealth management and investment consulting firm serving high-net-worth individuals and their families, businesses and their employees, and nonprofit organizations from its offices across the country, in its acquisition of Karsten Advisors, a Fort Worth-based wealth management firm.
- > Represented Englert, Inc. in its sale to Audax and Gutter Buyer, Inc. Englert Inc. is a franchise based business that manufactures commercial and residential metal roofing and gutter systems.
- > Represented Compassionate Care Hospice in its \$340 million sale to Amedisys, Inc. (NASDAQ: AMED)
- > Representing Cambium Learning Group, Inc. (Nasdaq: ABCD) in a \$900 million definitive merger agreement with Veritas Capital.
- > Represented Australian-based LawFinance Limited (formerly JustKapital Ltd.) (ASX: JKL) in its acquisition of National Health Finance, LLC (NHF).
- > Represented Mill Point Capital Partners, L.P., in connection with its acquisition of Affinion Group, Inc.
- > Represented New Mountain Capital and its portfolio company, Revint Solutions, in connection with the acquisition by Revint Solutions of AcuStream, a revenue assurance specialty company dedicated to the healthcare industry, and CloudMed, a revenue assurance company specializing in the inpatient coding and documentation side of the healthcare revenue cycle.
- > Represented Enochian Biopharma Inc. in its sale to DanDrit Biotech USA, Inc. (OTCQB: DDRT), becoming a wholly owned subsidiary of DanDrit Biotech USA, Inc.
- > Represented Medical Specialties Distributors LLC, a New Mountain Capital portfolio company, in its acquisition of Epic Medical LLC.
- > Represented National Securities Corporation, as sole book-running manager, and ROTH Capital Partners and Craig-Hallum Capital Group, as co-managers, in a \$25.0 million initial public offering for Restoration Robotics, Inc. (Nasdaq: HAIR).
- > Represented Espero Pharmaceuticals, Inc. in its merger into Armpero, Inc., a newly formed, wholly owned subsidiary of Armetheon, Inc. (which in connection with the transaction changed its name to Espero BioPharma, Inc.).
- > Represented EarthColor in its sale to Mittera Group, Inc., a multi-platform print, marketing and media company.
- > Represented Versum Materials Inc. (NYSE: VSM) in connection with its acquisition of Dynaloy LLC, a wholly-owned subsidiary of Eastman Chemical Company (NYSE: EMN).

- > Represented Ladenburg Thalmann & Co. Inc. as the sole underwriter in connection with a \$13 million public offering for MicroVision Inc. (Nasdaq:MVIS).
- > Represented Medical Specialties Distributors LLC, a New Mountain Capital portfolio company, in connection with its acquisition of Attentus Medical Sales.
- > Represented Aytu BioScience Inc. (OTCQX: AYTU) in a \$2.2 million tender offer to amend and exercise certain series of outstanding warrants.
- > Represented Medical Specialties Distributors LLC, a New Mountain Capital portfolio company, in its acquisition of First Choice Medical Holdings Inc.
- > Represented ROTH Capital Partners LLC as the sole underwriter in a \$40.3 million public offering of common stock for Cherokee Inc. (Nasdaq: CHKE).

HONORS & AWARDS

- > Rutgers Hillel Young Alumni Award (2019)

NEWS & INSIGHTS

In the Media

- > October 15; November 30; December 18, 2018
StreetInsider.com, The Deal, citybizlist, The PE Hub Network (October 15, 2018; December 18, 2018), MarketWatch, Law360, Global Legal Chronicle, and Business Wire note Lowenstein Sandler as counsel to Cambium Learning Group, Inc. in its \$900 million definitive merger agreement with Veritas Capital. (Lowenstein deal team: **Steven E. Siesser, Elisia M. Klinka, Brooke A. Gillar, Michael J. Mueller, Lauren M. Troeller, Bianca V. Barraza, Lowell A. Citron, Jeffrey Blumenfeld, Jack Sidorov, Jeffrey M. Shapiro, Steven M. Skolnick, Kate Basmagian, Scott Siegel, Lesley P. Adamo, Sophia Mokotoff, Darren Goodman, Megan Monson, Katie R. Glynn, David W. Field, Michael A. Kaplan, Eric Jesse, Nicholas G. Mehler, Steven M. Hecht, Sean Collier, Edward J. Hunter, Zarema A. Jaramillo, Andrew David Behlmann, and Gina M. Seong.**) (*subscription required to access certain content*) [View Lowenstein's news announcement about this transaction.](#)
- > October 10, 2018
StreetInsider.com, MarketWatch, RTTNews, The Advocate, Markets Insider, and Seeking Alpha highlight Lowenstein client Compassionate Care Hospice's entering a definitive agreement to be acquired by Amedisys, Inc. (Lowenstein deal team: **Marita A. Makinen, Annie Nazarian Davydov, James C. Shehan, Michael Walutes, Michael N. Gooen, Darren Goodman, Sophia Mokotoff, Jack Sidorov, and Scott Siegel.**) [View Lowenstein's news announcement about this transaction.](#)

EDUCATION

- > University of Virginia School of Law (J.D. 2016), Editorial Board, *Virginia Tax Review*
- > Rutgers University - New Brunswick (B.A. 2013), summa cum laude, Phi Beta Kappa, Economics & Political Science

ADMISSIONS

- > New York
- > New Jersey