

I Fund Formation & Structuring

Our lawyers are fund formation professionals who understand your business priorities and focus on practical solutions and advice. We provide an integrated, unified approach that reflects market trends for both managers and investors worldwide. From traditional private equity funds, hedge funds, and venture funds to a variety of distressed funds, credit funds, real estate funds, fund of funds, and hybrid vehicles, we represent managers and investors across all asset classes and structures.

Not all funds and managers are alike, and we believe documentation and advice should be customized accordingly. We are proactive in guiding our clients, enabling them to become and remain industry leaders. Our representation of institutional investors, family offices, and high-net-worth individuals means we also fully understand the needs and perspectives of limited partners, and it enables us to efficiently achieve the best results for managers and investors alike.

Services include:

- Structuring onshore and offshore funds
- Comprehensive offering and organizational documents
- Tax counseling
- Managed accounts
- Strategic investor and seed transactions
- GP and manager agreements
- Investor representation
- Service provider agreements

HONORS & AWARDS

- > **Chambers USA: Investment Funds: Hedge Funds – Nationwide (2017-2020)**
- > **The Legal 500: Investment Fund Formation and Management: Alternative/Hedge Funds (National) for the 14th consecutive year (2020)**
- > **HFMWeek – U.S. Hedge Fund Services Awards: "Highly Commended" – Best Onshore Law Firm – Hedge Fund Startups (2016)**
- > **Chambers USA: (2017)**
"Noted Firm" for Investment Funds: Hedge Funds – Nationwide
- > **HFM: HFM US Hedge Fund Services Awards (2018-2019)**
Best onshore law firm - client service