

Investment Funds

More than 100 of our lawyers focus on investment funds, representing many of the world's leading funds in every aspect of their business. We design fund structures and represent managers in every asset class and investment strategy, including hedge funds, private equity funds, distressed funds, credit funds, venture capital funds, real estate funds, funds of funds, and a variety of other pooled investment vehicles and managed accounts. In addition to investment managers and investment funds, our clients include all market participants: commodity pool operators/commodity trading advisors, broker-dealers, administrators, and investors. Our lawyers are recognized leaders in the investment management community and are consistently ranked in Chambers USA and Chambers Global, U.S. News Best Law Firms, and The Legal 500. Clients choose us because our deep knowledge and experience help them achieve their critical business goals.

EXPERIENCE

- Represented an Australia-based investment manager, in connection with its minority investment in a Newport Beach, CA-based investment manager.
- Represented Vesey Street Capital, LLC in a \$465 million acquisition and recapitalization of HealthChannels, parent of ScribeAmerica.
- Represented numerous fund managers in establishing leading Investment Advisers Act compliance programs and in Securities Exchange Commission regulatory examinations.
- Represented Pamplona Capital Management in connection with Bass Pro Shops' acquisition of Cabela's Incorporated (NYSE:CAB).
- Represented a leading private equity fund in the sale of a life sciences portfolio company for \$1.2 billion.
- Represented Medical Specialties Distributors, LLC, a New Mountain Capital portfolio company, in its acquisition of Attentus Medical Sales.
- Represented a leading private equity fund in the sale of six portfolio companies for aggregate sale proceeds in excess of \$2.1 billion.
- Represented Fir Tree Inc. and its affiliated funds as the majority stockholder of CiG Wireless Corp. (OTCBB: CIGW) in connection with the \$150 million merger between CiG Wireless and Vertical Bridge Holdings LLC.
- Represented a \$1 billion fund-of-funds manager in its sale to a leading global institutional asset manager.
- Represented Moelis Capital Partners in its investment in Flexible Architecture and Simplified Technology ("FAST"), a leading provider of core software solutions to the life insurance industry.
- Represented a private equity fund in the acquisition of three portfolio companies with an aggregate acquisition value of approximately \$600 million.
- Represented Vesey Street Capital Partners (VSCP) in the sale of Imedex, LLC to HMP Communications Holdings, LLC.
- Represented an industry-leading commercial loan fund in its \$550 million loan portfolio acquisition.
- Represented Crimson Investment in its acquisition of Aqua-Chem, a provider of water purification, water heat transfer, and distribution products to the military, pharmaceuticals, commercial marine, energy, and beverage industries.
- Represented a NYSE-listed company in four strategic asset acquisitions with an aggregate acquisition value in excess of \$1.2 billion.
- Represented TRANZACT, the leading provider of direct-to-consumer sales and marketing solutions for insurance carriers in the United States, in its sale to private equity fund Clayton, Dubilier & Rice.
- Represented multiple private equity fund portfolio companies in their initial public offerings.
- Represented Catalyst Investors, as the lead investor, in connection with a \$41 million Series C investment in Fusion Risk Management.
- Represented a leading hedge fund in the private sale of control positions in its non-United States public portfolio companies with transaction values in excess of \$1.1 billion.
- Represented Moelis Capital Partners in its acquisition of Insurance Technologies, a provider of software and technology-enabled sales automation platforms to insurance and financial services companies.
- Represented leading hedge funds in derivative transactions and agreements with notional values in excess of \$2 trillion.
- Represented Catalyst Investors in a \$17 million Series B-1 investment in Weave Communications, Inc.
- Represented numerous boards of directors, independent committees and special committees in merger, acquisition and disposition transactions with values in excess of \$10 billion.
- Represented Tiger Infrastructure Partners in connection with its acquisition of Hudson Fiber Network, a premier data transport provider for financial, carrier, and enterprise clients.
- Completed the structure, organization and launch of funds and other pooled investment vehicles with aggregate assets under management in excess of \$10 billion.

- > Represented Pamplona Capital Management in connection with the acquisition of a large stake in Spreemo, a workers' compensation technology startup.
- > Represent numerous multi-billion dollar (and many other) fund managers in establishing leading Investment Advisers Act compliance programs and in Securities Exchange Commission regulatory examinations.
- > Represented long-time private equity fund client Veronis Suhler Stevenson and its portfolio company, TRANZACT, a leading provider of end-to-end customer acquisition solutions to the insurance sector, in connection with VSS's exit from its investment, in which White Mountains Insurance Group Ltd. (NYSE: WTM) acquired control of the company in a deal valued at approximately \$280 million, as well as a \$70 million simultaneous recapitalization transaction.
- > Represent numerous fund managers in establishing trading programs and in Rule 10b-5 trading compliance, investigations and litigations.
- > Represented InSite Wireless Group, a portfolio company of Catalyst Investors, in connection with Macquarie Infrastructure Partners III's \$280 million equity investment in InSite Wireless Group LLC.
- > Represent numerous multi-billion dollar (and many other) funds in Section 13 and Section 16 reporting and in Section 16 litigation matters.
- > Represented Vesey Street Capital Partners (VSCP), as part of the recapitalization of HealthChannels, the parent company of ScribeAmerica. VSCP, a strategic private equity firm dedicated to health care services investments, led the recapitalization alongside HealthChannels' management team.
- > Represented System One Holdings, LLC's management team, a leading professional staffing company focused on the nuclear wind and solar industries, in connection with Thomas H. Lee Partners L.P.'s investment in System One.
- > Represented the owners of TGaS Advisors in its acquisition by Trinity Partners.

HONORS & AWARDS

- > **Chambers USA: Investment Funds: Hedge Funds – Nationwide (2017-2020)**
- > **The Legal 500: Investment Fund Formation and Management: Alternative/Hedge Funds (National) for the 14th consecutive year (2020)**
- > **HFMWeek – U.S. Hedge Fund Services Awards: "Highly Commended" – Best Onshore Law Firm – Hedge Fund Startups (2016)**
- > **HFM: HFM US Hedge Fund Services Awards (2018-2019)**
Best onshore law firm - client service